#### Australian International Education Conference 9-12 October 2018 ICC Sydney Empowering a new generation

#### ALUMNI RELATIONS: UNCOVERING INTERNATIONAL APPLICATION ACROSS STUDENT RECRUITMENT, BRAND MANAGEMENT AND INDUSTRY ENGAGEMENT

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#### Who are Global Alumni?



- Any internationally-located alumni, including:
  - Student who came from abroad to study in a new country
  - Domestic students who relocated after graduation





• Connect alumni to each other and to Australia

• Mobilise engagement with alumni

Celebrate the achievements of alumni and their two way links with Australia





• Alumni are a central piece in developing, sustaining and growing pillar two *'making transformative partnerships'.* 

 Nations (institutions and individuals) who successfully engage will have richly established organisational and personal relationships (trust) that drive future business.





#### Defines the culture of success to include:

- Anticipation
- Reciprocation
- Innovation
- Collaboration





 Educational and professional experiences are key foreign policy elements identified in the paper.

 Monitoring and evaluation of alumni experiences (beyond the individual) can drive and influence application processes for future programs to enhance relational outcomes from government, business and institutions.



#### Global (Australian) challenges



- Alumni journeys are not linear
- Institutions compete with multiple affiliations
- We keep asking "What is the value proposition of engagement?"
- Integration and complement to the development role



#### The View from the Institutional Peak



## Generalizations which hold for America, Australia, the UK and elsewhere (with very few notable exceptions)

- Distant alumni are largely 'lost'
- Ownership of alumni is often 'disputed'
- Little agreement about why alumni matter
- Uncertainty about what alumni need/want
- Questions about what alumni can/will do
- Insecurity regarding making an ask
- Institutional inertia and conflict avoidance



#### Australian Alumni Context



- Enlightened (sophisticated) data collation
- Research-led and informed engagement
- Transformational programming (means to further ends)
- Whole of institution approach
- Global organic networks outside the institution



Why are Global Alumni Important?

- Powerful brand ambassadors:
  - Fundraising
  - Recruitment (Brand awareness)
  - Student and graduate employment opportunities (the network)
- A resource you already have.



#### **Our Research**



- 1,000 surveyed, 103 respondents overall
- Representing US post-secondary institutions
- All involved in:
  - Development
  - Admissions
  - International affairs
  - Or alumni management







#### **Our Research**



#### We asked about:

- Your current practices
- How you rate consistency and effectiveness
- Your headaches
- Does your internal team value your work





## **Current Practice**







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- Working in 5+ or more international cities 33%
- Working in <5 international cities 19%
- Not managing global alumni at all
   27%



#### **Frequency of contact**



<ul> <li>Once or twice a year</li> </ul>	23%
<ul> <li>A few times per month</li> </ul>	7%
<ul> <li>A few times per week</li> </ul>	10%
• Never	11%
<ul> <li>Don't know/prefer not to answer</li> </ul>	19%



#### **Online or in-person?**



- Not managing at all 27%
- Don't know/prefer not to answer 9%
- Online only 22%
- In-person only
- A combination

4% 38%







## How's it working?











## **The Headaches**

- Data Management Challenges
- Lack of Resources
- Lack of Internal Support





# Asked about top 3 impediments to growth in this area...

#### 49% of respondents included either:

• We don't track our international alumni

or

• CRM difficulties (no CRM system in place, poorly managed CRM, etc.)







"No historic effort has been made to ensure we enter data correctly (according to the address systems of their country), or to keep [student's] information updated."







#### **Remember:**

- 59% have **no** dedicated staffing for this.
- 38% respondents identified insufficient money as one of their top 3 impediments
- 51% said the same of **insufficient time**







#### "Do you think that you get the internal leadership support that you need to effectively run an international alumni program?"

## 67% say NO







#### Top 3: With an extra \$24k, what would you do?

- International events and staff travel 32%
- More staff 25%
- Enhancements to CRM 8%







## So... what do we do?







#### Output is only as good as input.

#### "You don't know what you don't know"



#### **Embrace and Leverage a New Definition:** *Transnational Alumni*







#### A New Definition: Transnational Alumni



New definition (Dobson, 2015) responds to the need for a more detailed understanding of alumni dynamics in an increasingly complex global mobility landscape.

- Alumni that conduct their personal and professional lives within two or more countries.
- There are several types of individuals who fit the definition of transnational alumni.
  - Those who studied at an institution in their home country but reside abroad.
  - Those who reside in the country where their alma mater is based, but who have had extensive experience abroad, *including international diaspora*.
- Additionally, institutions may identify and track graduates of offshore, joint or double-degree programs as transnational alumni.



#### Strategic Move: Identify and Engage "Other" International Alumni and Friends





- International undergraduates on study abroad
- International ESL students
- International Post-Docs (researchers, Fulbright)
- International faculty fellows
- International honorary degree recipients



- More international student exchange programs
- Undergraduate, graduate and executive education sponsored by more 2+ universities
- Int'l fellows/visiting faculty
- Distance learning
- MOOCs



#### **#2: Understand the Big Picture**



#### Create an International Data Management Task Force

✓ Alumni
 ✓ Development
 ✓ Advancement Research
 ✓ Info Technology
 ✓ Careers/Employment
 ✓ Registrar/Enrollment Management
 ✓ Recruitment





#### Leaders must Support this Notion International Alumni Relations is a Shared Agenda

- Plan Together
- Budget Together
- Manage Expectations Together
- Cross-Training for International Officers



#### **Demonstrate Value for Collective Efforts Abroad**





#### **CROSS TRAINING**

- Central and school-based alumni relations
- Admissions/Recruitment
  - Meet Counselors and Agents
- Parent/Family programs\*\*
- Development
  - Alumni & Development Hybrid role







# Choose one or two regions based on an assessment of demographics, academic interests and opportunity to sustain international activity



#### **The 4 Pillars of Engagement**







**#4: Invest in Alumni Volunteers** 



#### "Our Past is our Future"

**Goal: Sustainability Opportunity: Alumni** 



## The 5 "I's" of Outreach and Engagements 2018 Sydney





## The 5 "I's" of Outreach and Engagements 2018 Sydney





# #5: At all Times, Demonstrate Value 2018 Sydney

Branding	Reputation Management	Recruitment
Employability	Public Diplomacy	Financial Resources to Sustain Internationalization



#### What does success look like?



- A campus/system wide culture of support for international priorities and advancement efforts.
- Engaged "ecosystem": a collaborative network of volunteers, ranging from young alumni to top donors.
- Increased/diversified international student enrollment.
- Improved retention and graduation rates.
- Increased industry engagement, employability outcomes
- Multiple major gifts from alumni, parents, corporations, and foundations with a robust pipeline of prospects and annual donors to ensure future major gifts







## The Cost of Doing Nothing is Greater than Doing Something





## **Thank You!**

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